

# **The National Inter Deanery Transfer**

# Guide to Completing an IDT Application & Supporting Documents

February 2024



# Guide to Completing an IDT Application & Supporting Documents

### How to use this guide

This guide will give you a practical overview of how to complete and submit your online IDT application form along with an overview of all supporting documents and required evidence.

All applications must be submitted via the <u>PGMDE Support Portal</u> in accordance with the criteria outlined in the guide found within the IDT website <u>https://medical.hee.nhs.uk/medical-training-recruitment/medical-specialty-training/inter-deanery-transfers-idt</u>, by **12pm Friday 16<sup>th</sup> February 2024.** 

Applications must be submitted via the application portal, applications cannot be accepted in any other way.

Please make sure that your browser has JavaScript enabled, this is mandatory to ensure your application is received.

Please do not use Internet Explorer to complete the application form, we would recommend Google Chrome, Firefox or Safari.

Under no circumstances will any late applications be accepted.



# Guide to Completing an IDT Application & Supporting Documents Generic Guidance

In order for the national IDT team to properly understand your change in circumstances and the reason that you are requesting a transfer, you should:

- Be explicit regarding your circumstances, including when and how they changed
- Present a sequence of events in chronological order
- Only provide relevant information relating to the criteria for which you are applying
- Not miss out important information such as dates when a change in circumstances took place

The national IDT team is unable to assume information and must make all decisions based on the information provided in your application.



### **Guide to Completing an IDT Application & Supporting Documents**

### **Inter Deanery Transfer Timeline – February 2024**

NATIONAL IDT TIMELINE (February 2024)		
Supporting documentation available to be downloaded	2nd January 2024	
Application window opens & Application form available		
on the PGMDE Support Portal	29th January 2024 (midday)	
Application window closes	16th February 2024 (midday)	
Eligibility checks	16th February - 13th March 2024	
Eligibility confirmations sent to applicants	15th March 2024 no later than	
Anonymous eligibility data sent to regions	18th March 2024	
Vacancy Declarations (Regions)	18th March -3rd April 2024 (midday)	
Allocation Panel (Random Ranking Exercise)	15th April 2024	
Offers Round 1	15th April 2024	
TOI/Allocation Information to regions Round 1	23rd April 2024	
Allocation Panel (Random Ranking Exercise)	22nd April 2024	
Offers Round 2	22nd April 2024	
TOI/Allocation Information to regions Round 2	30th April 2024	
Regions to contact successful applicants to finalise offers	8th May 2024	
Transfer of Information between regions	w/c 6th May 2024	
Allocated transfer window	7th August - 2nd October 2024	
Waiting List Opening	7th May 2024	
Waiting List Closing	28th June 2024	
Waiting List Transfer window	7th August - 31st December 2024	

The application window will run from **12pm on Monday 29<sup>th</sup> January 2024 to 12pm on Friday 16th February 2024.** 

All applications must be made via the PGMDE Support Portal. The application form will only be available on the <u>PGMDE Support Portal</u> during the application window dates.

The application form must be completed in a single sitting as the system does not allow for saved incomplete applications.

All required supporting documents and any evidence, <u>MUST</u> be submitted at the time of application.

Applicants are advised to report any technical issues to the NIDT team via the <u>PGMDE Support Portal</u> as soon as possible. Proof of the error (ie. Screenshots) must be provided before the application window closes. We are unable to provide any extensions.



### Guide to Completing an IDT Application & Supporting Documents PGMDE Support Portal Home Page



- Please do not use Internet Explorer to access the Portal, we would recommend Google Chrome, Firefox or Safari.
- You MUST have JavaScript enabled throughout
- Returning applicants that have previously created an account can log into the <u>PGMDE Support Portal</u> using their credentials.
- We strongly advise new applicants to create an account via the sign up option. You <u>must</u> verify your account in order to receive updates.
- Applicants should select the **Recruitment/Inter Deanery Transfer** option and select 'IDT' from the drop-down options.



### Guide to Completing an IDT Application & Supporting Documents PGMDE Support Portal Home Page

PGMDE Support Portal		Login   Sign up	NHS England
	Sign up for support portal Aready a user? Login Full name *		
	Email *		
	I'm not a robot		
	Register		



Once you have selected the sign up option from the <u>PGMDE Support Portal</u> homepage, you will be directed to the sign up page.

Please enter your details as prompted and complete the verification process instructions in order to register.

It is imperative that you register an email address, that you check the mailbox, subfolders and junk folders regularly. Under no circumstances will any extensions be granted as a result of missed email notifications.

Once you have successfully completed the verification process, you will be sent an activation link to the email address that you have registered with. The page will refresh and a confirmation message will appear at the top of the screen.



### Guide to Completing an IDT Application & Supporting Documents PGMDE Support Portal Home Page

PGMDE Support Portal user activation > Inbox ×

PGMDE Support <LasePGMDEsupport@hee.freshdesk.com>

Ні -----

A new LaSE PGMDE Support account has been created for you.

Click the url below to activate your account and select a password

https://lasepgmdesupport.hee.nhs.uk/register/ij7E

If the above URL does not work try copying and pasting it into your browser. If you continue to have problems, please feel free to contact us.

Regards,

HEE LaSE PGMDE Team

ACTIVATE YOUR	ACCOUNT
Please confirm your	r details and set a password for your account
Full Name *	
Enter Password *	
Retype Password *	

You should check all of the folders within your mailbox of your account for the email containing the activation link.

Once you have selected the activation link in the email, you will be directed to a webpage in your internet browser where you can activate your account.

You will then be required to create a secure password for your account.

After you have created a secure password, please select 'Activate and Log in'.



### Guide to Completing an IDT Application & Supporting Documents Application Form

The online application form uses progressive disclosure in some of the sections.



The mandatory questions will have a red asterisk beside them, and these questions must be

- answered in order for you to submit your application form.
- ()
- Some questions will also have a 'tool tip' that provide more information. If you hover your cursor over the image, a blue dialogue box will appear.

Some of the free text boxes contain example text of an ideal structure for your answer. The text will disappear once you click into the box and begin to type.

At the bottom of the application form a list of required documents will appear after you have answered the questions, please review this as well as the Guide within the website.

You should not submit multiple application forms.



 
 Please give details of the posts you have
 e.g.: S

 undertaken in your training programme.
 e.g.: S

 Please include details of each individual post and include level, specialty, duration and whether the post was part or full time \*
 Surge

e.g.: ST1 August 2014 – August 2015, ICM, Full time e.g.: I have completed 24 months of GI surgery, 6 months of Vascualr Surgery and 6 Months of breast. For GP trainees, we need to know each 4/6 month specialty block you have completed so you would have more than one line for each year e.g.: ST1 August 14 – November 14 Paeds, Full time

Evidence Upload

#### Note

Trainees are required to submit evidence supporting their application before the application deadline. Depending on the criterion under which a trainee is applying, further supporting documents are also required as mandatory pieces of evidence. Please review the National IDT Website https://medical.hee.nhs.uk/medical-training-recruitment/medical-specialty-training/inter-deanerytransfers-idf for further information on supporting documents and evidence that you are required to submit.

#### You have selected Criterion 1a - Own Disability;

Please ensure that you upload all of the required documentation for applying under this criterion, at the time of submitting you application form.

- For Re-applications, you must re-enter all information in full in the body of the application and re-attach all mandatory documentation and evidence.
- You must include with your application:
- A copy of your most recent ARCP Outcome form which relates to their current training programme

A completed Supporting Document A1 (and a signed coversheet if reapplying)



## Guide to Completing an IDT Application & Supporting Documents Application Form

The application is organised into the following categories;

- Personal Information
- Criterion applying under
- Details of training programme
- Annual Review of Competence Progression (ARCP)
- Out of Programme (OOP), Parental Leave & Flexible Working
- Details of Transfer Request Evidence Upload
- Declarations

The following pages of this guide will go through each of the categories.



### Guide to Completing an IDT Application & Supporting Documents Inter Deanery Transfer Application Form -Personal Information

#### **IDT Application Form**

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1 6130				

Title *	···· ▼
First name *	
Middle name	
Last name *	
Address *	
Address line 2	
Address line 3	
Postcode *	
Country *	
Note     Please check that all contact details are provided correctly and accurately, as these details will be used for comm	nunication regarding your application.
Mobile telephone number *	
Email address ① *	Email Add cc
Note Please register an email address that you check regularly as all correspondence regarding eligibility outcomes and	nd offers will be received via the email provided.
GMC Number ①	
Immigration status 🛈 🔹	

You should use this section of the form to provide your personal details and your updated contact information. If you have previously opted to create an account on the <u>PGMDE Support portal</u>, some of this section may be prepopulated with the information you provided at the registration stage.

You must provide a mobile contact. We may need to contact you regarding your application.

You must provide an email address. It is imperative that you register an email address, that you check the mailbox, subfolders and junk folders regularly, and have access to outside of work. **Under no circumstances will any extensions be granted as a result of missed email notifications.** 

Please ensure that you provide your correct GMC number and immigration status. This is important for trainees currently on a visa.



# Guide to Completing an IDT Application & Supporting Documents Application Form - Criterion applying under

Criterion applying under	
The change in your circumstances is a direct result of $(\mathbf{\hat{j}})$ *	
Date of change to circumstances $\textcircled{0}$ *	
Please give details on how your personal circumstances changed on the date you have stated above since you have accepted the offer of your current training programme *	This should be a clear and concise summary which covers when and how your personal circumstances have changed and how this has impacted on your ability to train in your current region
Please give details why the change of location will help your circumstances *	This should be a clear and concise summary covering why a transfer to your preferred regions will help you continue your training

Please ensure that you have read through the guide to ensure that you are applying under the correct criterion for your circumstance.

https://medical.hee.nhs.uk/medical-training-recruitment/medical-specialtytraining/inter-deanery-transfers-idt/inter-deanery-transfers-idtguide/criteria-and-prioritisation Please use this section of the form to detail which of the five criterion you are applying under.

### You may apply under <u>one</u> criterion only

You must indicate the date of the change to your circumstances. If you are unsure of the exact date, please use the first day of the month that the change happened. (Does not apply to criterion 5)

The free text box asking you to give details on your change of circumstances will be your main statement and should reflect what you have detailed on your supporting document. (does not apply to criterion 5)

## Please be as detailed as possible when completing this field.



### Guide to Completing an IDT Application & Supporting Documents Application Form - Details of your training programme

Details of training programme		
Current Region/Deanery *	¥	
In which specialty do you hold your NTN/DRN *		
Dual Specialty		
Triple Specialty		
NTN/DRN (i) *		
Are you an Academic trainee (on ACF or ACL scheme) *		
Have you commenced in a training programme *	···· ¥	
Date of offer of a training post *		

Please use this section of the form to provide details of the training programme you will be applying to transfer from.

Please ensure that you also detail the specialties if you are in a dual or triple accredited training programme.

The question relating to academic training uses progressive disclosure. If you are an academic trainee, you will be asked what type of academic training programme you are currently in. You are also asked if you are intending to transfer or relinquish your academic award. If you are intending to transfer your award, you will be reminded that this arrangement must be pre- approved. You will also be prompted to upload additional documents.

If you have not yet commenced in a training programme, you will need to confirm the date you were offered a training post in the programme you wish to transfer from.

If you have already commenced in a training programme, you must provide the date you commenced.

### Guide to Completing an IDT Application & Supporting Documents Application Form - Details of your training programme (Non-GP Trainees)

Please give details of exams you have passed *	e.g.: FRCR part 2a or MRCP Part 1
Please give details of exams you need to pass *	e.g.: FRCR part 2a or MRCP Part 1
Please give details of the posts you have undertaken in your training programme. Please include details of each individual post and include level, specialty, duration and whether the	e.g.: ST1 August 2014 – August 2015, ICM, Full time e.g.: I have completed 24 months of GI surgery, 6 months of Vascualr Surgery and 6 Months of breast. For GP trainees, we need to know each 4/6 month specialty block you have completed so you would
post was part or full time *	have more than one line for each year
Please give details of the training which heeds to be covered in order to complete your training programme (include details	e.g.: I am required to complete 6 months of UGI. Following this I will need to complete 30 months of my selected sub-specialty. Livish to sub-specialise in Coloractal surgery.
of any required sub-specialty or curricular special interest if applicable) *	e.g.: I would need to do a further neonatal placement to complete my competencies for level 1 training (compulsory DOPS). I have passed my MRCPCH membership.
What additional support (if any) may you require if your IDT application is successful (i) *	

You must provide details of any relevant exams that you have passed and any relevant exams that are still outstanding.

You must provide information on each individual post that you have undertaken in your current training programme.

You must also provide information on the areas of training that you still must undertake in order to complete your training.

The text boxes are pre-populated with examples of an ideal format for the information. The example text will disappear once you start to type into the boxes.

Please ensure that you provide as much information as possible to help the region assess any vacant posts for suitability.

Please note any additional support that you may require if your IDT application is successful. If you are made and accept a conditional offer, this information will be shared with your new Educational Supervisor and TPD in order to facilitate a conversation about support requirements.

# **Guide to Completing an IDT Application & Supporting Documents** Application Form - Details of your training programme (GP Trainees)

Please give details of exams you have passed *	e.g.: FRCR part 2a or MRCP Part 1
Please give details of exams you need to pass *	e.g.: FRCR part 2a or MRCP Part 1
Please give details of the posts you have undertaken in your training programme. Please include details of each individual post and include level, specialty, duration and whether the post was part or full time *	e.g.: ST1 August 2014 – August 2015, ICM, Full time e.g.: I have completed 24 months of GI surgery, 6 months of Vascuair Surgery and 6 Months of breast. For GP trainees, we need to know each 4/6 month specialty block you have completed so you would have more than one line for each year
Please give details of the training which needs to be covered in order to complete your training programme (include details of any required sub-specialty or curricular special interest if applicable) *	e.g.: I am required to complete 6 months of UGI. Following this I will need to complete 30 months of my selected sub-specialty, I wish to sub-specialise in Colorectal surgery. e.g.: I would need to do a further neonatal placement to complete my competencies for level 1 training (compulsory DOPS). I have passed my MRCPCH membership.
What additional support (if any) may you require if your IDT application is successful ① *	

When completing this section, **GP trainees** should provide details of the specialties which still need to be completed and if they wish to complete this at LTFT (indicating what percentage if so).

**GP Trainees** should also indicate the total amount of hospital and practice time that is needed to complete their training. If your remaining training has been planned, please give us these details in the same format as programme details on the last page.

### Guide to Completing an IDT Application & Supporting Documents Application Form - Annual Review of Competence Progression (ARCP)

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### Annual Review of Competence Progression (ARCP)

I have received an ARCP outcome in my current training programme (i) \*

Yes

Date of most recent clinical ARCP review \*

ARCP Outcome at last clinical review () \*

Outcome 2

In this section of the form, you are asked for details of your ARCP Outcome. This section of the form uses progressive disclosure.

If you have received an ARCP Outcome in the training programme you wish to transfer from, you are required to detail the date of your most recent clinical ARCP Outcome received.

You will be asked to enter your ARPC outcome



### Guide to Completing an IDT Application & Supporting Documents ARCP Outcome Forms

Trainees who have commenced in a training programme are required to provide a copy of their most recent clinical ARCP Outcome Form to support their application to Inter Deanery Transfer. Most specialties now issue their ARCP outcomes electronically via a trainee ePortfolio system, and the forms are accessible to trainees online. The form can be submitted in any readable format. It does not have to be in PDF format. You must include the entire outcome form.

If your local regional office issues paper ARCP Outcome Forms, please provide a scanned copy of the form with your application. You can request a copy of your outcome form from your local regional office/deanery.

The ARCP Outcome form is included within the list of mandatory documents and your application cannot be advanced without evidence of your ARCP outcome(s). The national IDT process will accept copies of ARCP outcome forms in any format. A letter confirming your outcome or a screenshot/print-screen of the ARCP outcomes summary page will not be accepted\*.

### Interim Review outcome forms are not accepted.

\*In the event that there is a technical issue with the specialty ePortoflio website resulting in you being unable to access the ARCP outcome form, or where the form has not yet been released to you by your local regional office, a letter from your local regional office must be provided confirming there is a technical issue or that the forms have not been released to you. **The ARCP Outcome and any causes for concern should also be detailed in the letter**.



# Guide to Completing an IDT Application & Supporting Documents Application Form - ARCP Outcome Forms continued

### **No ARCP Outcome Received**

#### Annual Review of Competence Progression (ARCP)

I have received an ARCP outcome in my current training programme (i) \*

No	~
I have NOT received an ACRP Outcome in my current training programme due to <b>*</b>	
Parental Leave	~

### If you have not yet received an ARCP outcome in your current training region:

If you have not yet received an ARCP outcome in your current training region, you are not required to provide any document in relation to your ARCP at time of application. Your current training region as part of the shared eligibility details during the vacancy declaration process will review and flag any causes for concern that require local discussion.

If you have not yet received an ARCP Outcome in the training programme you wish to transfer from, please indicate this on the application form and select a reason from the dropdown menu in the next question.

If you select 'Other' as a reason from the dropdown options, you will be prompted to detail the reason in a free text box.



### **Guide to Completing an IDT Application & Supporting Documents**

### **Application Form**

# Out of Programme (OOP), Parental Leave & Flexible Working

Out of Programme, Parental leave & Flexible Working

Please confirm if you are currently on OR planning to take Out of Programme (OOP) or Parental Leave 🕕 \star

OOP	
ave you received an OOP ARCP *	
ate of expected return from current and/or planned Out of Programme (OOP) / Parental leave (i) *	
e you currently training LTFT *	

This section of the application form uses progressive disclosure.

You will need to confirm if you are on **or planning to take** OOP, Parental Leave or Neither. If you select either OOP/Parental Leave, you will be required to complete the additional questions to detail your return date from OOP/Parental Leave.

If you wish to complete your training Less Than Full Time (LTFT), you will be required to detail at what percentage you wish to complete your training.

There is an option to select 'no preference' when you are asked to detail if you wish to complete your training LTFT. This option indicates that in addition to full time posts you wish to be considered for any suitable part time vacancies when the regions are assessing your application against any potential vacancies.

If you are currently on an approved period out of programme (OOP), you must provide a copy of your OOP ARCP Outcome Form as well as the most recent clinical ARCP Outcome form from your current training programme.



## Guide to Completing an IDT Application & Supporting Documents Application Form - Details of Transfer Request (GP Trainees)

#### **Details of Transfer Request**

1st choice region ① •	
NHS England North London	~
Are you happy to be considered for a post anywhere available within your 1st choice region? ① $ \cdot $	
No	~
Specific Location(s) that you are willing to be considered for within your 1st choice $ \mathbb{G}   ullet $	
North West London - Central Middlesex hospital	
	//
2nd Choice region 🕕 🔹	
NHS England Thames Valley	~
Are you happy to be considered for a post anywhere available within your 2nd choice region? 🛈 $ \star $	
Yes	~
3rd Choice region 🕕 🔹	
N/A	~
Are you happy to be considered for a post anywhere available within your 3rd choice region? 🛈	
***	~

If you are willing to be considered for a post anywhere within your choice of region, please enter 'Yes' to the question 'Are you happy to be considered for a post anywhere within this region?'

If you select 'No' for the above question, regions will only look for posts for you in the locations that you have listed. You cannot add to or amend these at a later stage, so be as clear and specific as possible.

In this section of the form, you must detail the region(s) you wish to transfer to. When detailing your choice(s) please remember to: **Only pick a region once**. You will be unable to submit the form if you have selected the same region more than once.

Only choose the region(s) that you are prepared to work in.

Please select N/A if you do not wish to apply to a second or third region

You cannot choose your current region as a choice region for IDT.

You also have the option to specify a specific location(s) within your choice region if you are not willing to transfer anywhere within the region. If you choose to specify locations within a region, you will not be considered for a post across the region as a whole.

Your specific location(s) will be forwarded to your offer region along with your anonymised details to assess any vacancies suitable for your requirements.

Refer to the Trainee Guide to IDT for more information on this.

### Guide to Completing an IDT Application & Supporting Documents Application Form - Details of Transfer Request (Pan-Region Specialties)

#### **Details of Transfer Request**

1st choice region 🕕 🔹	
NHS England North London	~
Are you happy to be considered for a post anywhere available within your 1st choice region? 🛈 🔹	
No	~
Specific Location(s) that you are willing to be considered for within your 1st choice 🕕 🔹	
North West London - Central Middlesex hospital	
	h
2nd Choice region 🕕 🔹	
NHS England Thames Valley	~
Are you happy to be considered for a post anywhere available within your 2nd choice region? () $$ $$	
Yes	~
3rd Choice region 🕕 🔹	
N/A	~
Are you happy to be considered for a post anywhere available within your 3rd choice region? ①	
	~

Some regions have specialties which take place across 2 or more different regions. Because of this, if you select one of these specialties / regions, you may be expected to train across multiple regions.

For most cases, you only need to select one of these regions out of your 3 choices.

On the following slides, we have put together a list based on advice received from the individual regions regarding these specialties, where the training will take place & which region to select on your application.

This list may not be exhaustive, so it is strongly advised that you research your choices ahead of submitting your application, as these cannot be amended post submission.



### Guide to Completing an IDT Application & Supporting Documents Specialties that are Pan-Region

Specialty	Region/s in which the training will take place	Which Region to Select on Application (if more than one is listed, the trainee can select any option)
Paediatric Surgery	Wales, <u>South West</u> Severn, West Midlands	Wales, <u>South West</u> Severn or West Midlands
<ul> <li>Please review 'Additional Information' column for all specialties</li> </ul>	For all specialties across <b>NHS Scotland</b> please review the following link for further information & contact the region directly for any specific queries: http://www.scotmt.scot.nhs.uk/specialty/specialt y-programmes.aspx	For all specialties across NHS Scotland please review the following link for further information & contact the region directly for any specific queries: http://www.scotmt.scot.nhs.uk/specialty/ specialty-programmes.aspx
General <u>Surgery</u> , Urology, Plastic Surgery, Respiratory, Vascular Surgery	South West (Peninsula & Severn)	South West - Peninsula
Cardiothoracic <u>Surgery</u> , Neurosurgery, Renal Medicine, OMFS, Public Health, Occupational Medicine	<u>South West</u> (Peninsula & Severn)	<u>South West</u> - Severn
Cardio-Thoracic <u>Surgery,</u> Paediatric Surgery, Vascular Surgery, Otolaryngology (ENT), Clinical Neurophysiology	North West – Mersey & North Western	<u>North West</u> – North Western
Chemical Pathology & Metabolic <u>Medicine</u> , Psychiatry of Learning Disabilities, Diagnostic Neuropathology	North West – Mersey & North Western	North West - Mersey
Paediatric Surgery	Yorkshire & the Humber, HEE North <u>East, HEE</u> East Midlands	Yorkshire & the Humber, HEE North <u>East,</u> <u>HEE</u> East Midlands
ICM, Chemical Pathology, Metabolic Medicine, Histopathology (ST1), Diagnostic Neuropathology, Paediatric Pathology, Paediatric Cardiology, IDMMV, A&I, Clinical Pharmacology & Therapeutics, Clinical Oncology, AVM, Clinical Genetics, Rehabilitation Medicine, Sports & Exercise Medicine, Medical Ophthalmology, Nuclear Medicine	Pan-London	HEE North, Central & East London, HEE <u>North West</u> London, HEE South London



### Guide to Completing an IDT Application & Supporting Documents Evidence Upload

☆ Support Home	See all FAQs	👨 Open				0		×
		<b>O</b> -	<ul> <li>Documents</li> </ul>	- 47	Search Do	cuments		Q
Evidence Upload		Organize 🔻	New folder			855 ▼		0
Documents Requ     Trainees are required to s     under which a trainee is a     the Trainee Guide to Inter     You have selected Criter     Please ensure that you up     application form.     You must include with you     Completed Deanery D     Completed Deanery D     Most recent ARCP Ou	uired ubmit evidence supporting pplying, further supporting of Deanery Transfer for a list rion 1 - Own Disability; sload all of the required doc ur application: ocument Document A (& Cover shee toome form (for current train	Favoriti 2017 Actis All S Dock Dock Dock Even Gent IDT - T	Name	Date 10/0 m	modified 1/2018 16:09 All Files Open	Type Micros	soft Wor	d D
Declarations	+ / ation provided in my app SUBMIT	Attach a file plication is accura	ate. Click here to read more	e. *				

In order to attach a file to your application, please select + Attach File. A window will open where you can select the file that you want to upload.

Once you have selected the file, the file name will appear above the **+** Attach File text.

You may upload and attach a **maximum of 15 MB** worth of documents to your application form.

If you need to upload additional documents and this exceeds the 15 MB allowance, you may submit further documents by using the <u>IDT query form</u> via the Application category within the FAQs on the PGMDE Support Portal.

Please click the hyperlink above to be directed straight to the query form.



### Guide to Completing an IDT Application & Supporting Documents Evidence Upload Do's & Don'ts

- Please ensure that your files are clearly labeled and identifiable from the file name (e.g. Birth Certificate Child 1, ARCP Outcome Form (Page 1 of 6) or Supporting Document).
- Where possible please try to save whole documents as a single attachment and not spread across multiple attachments (e.g. A 6 page ARCP Outcome as a single attachment or a 3 page Supporting Document as a single attachment). This will make it easier for the team during eligibility checks.
- Please check your attachments after you have scanned them to ensure that they have all scanned correctly and are legible. Please also ensure headings, dates and signatories are not cut off.
- Please only provide documents that are in English. If providing marriage or birth certificates in other languages, you must also provide an official translation
  - Please ensure all required forms are correctly signed and dated



### Guide to Completing an IDT Application & Supporting Documents Application Form - Declarations



Declarations

I agree that the information provided in my application is accurate.Click here to read more



• It is important that you have read the national IDT Application Portal Declarations prior to submitting your application form. You can access the declarations by selecting the '<u>Click here to</u> read more' text.

• Please ensure that you check through the entire application form, supporting documents and evidence to ensure that you are submitting correct information.

• You will be unable to submit the application form unless all mandatory fields have been completed and you have attached documentation evidence.

Once you have submitted your application form you will be unable to make any changes to the form, including your choice of regions.

• Once you submit the application form, a confirmation message will appear on the screen. After 5 - 10 seconds the screen will be refreshed, and you will be returned to the <u>IDT</u> <u>FAQs</u>. You will also receive a confirmation email to your registered email address. If you do not receive a confirmation email containing a copy of your application form, it has not been submitted.

You MUST NOT submit multiple applications. In the event that multiple applications are submitted, only the first application submitted will be accepted.



## Guide to Completing an IDT Application & Supporting Documents Eligibility Outcome & Supporting Documents

- All applicants will be notified by email with the eligibility outcome of their IDT application by 15<sup>th</sup> March 2024. You will be contacted before this date if your application is missing information, supporting documents or evidence.
- All applicants are required to submit specific documents to support their applications under the particular criterion that they are applying under. Applicants can apply under one of the five criteria only.
- It is an applicant's responsibility to submit the correct supporting documents, with all sections completed and submitted at the time of application and before the application submission deadline of 12pm (Noon) 16<sup>th</sup> February 2024.
- If there are any regional technical issues obtaining a signature from your required signatory for the above documentation, you must include evidence of the email from the region returning these documents to you with the full Health Education email address, date and Health Education signature visible.



The following section of this guide will give you a practical overview of all supporting documents and required evidence for each of the five criterion.

It is important that you read through this section of the guide, to ensure that you are completing the supporting document correctly and to ensure that you are submitting any required evidence to support your application.

Please note that trainees currently on OOP or that are on an academic training programme, may be required to submit additional documents.

All supporting documents and any required additional evidence must be provided at the time of application. Failure to submit all documentation and evidence at this point will result in you being found ineligible to transfer and your application will not progress.

All supporting documents and any required additional evidence must be provided at the time of application. Failure to submit all documentation and evidence at this point will result in you being found ineligible to transfer and your application will not progress.



This document should be used for re-applications <u>ONLY</u> and is relevant for Criterion A1, A2 and B.

If you have previously applied, were deemed eligible and your circumstances have not changed since then, you do not have to refill the supporting document for the criterion you are applying under. **Instead, you must complete this coversheet and obtain the appropriate signatory**.

If you are reapplying and have used a cover sheet in the last window, please ensure to reprint and sign a new cover sheet to be added with your supporting documents for this window.

If you have <u>not</u> previously applied, your previous application was deemed ineligible or your circumstances and evidence have changed, you must fill in one of the supporting documents on the following slides as you <u>cannot</u> use this coversheet.

If you are unsure whether or not you can use the coversheet please check the Application Process category within the <u>IDT FAQ section</u> of the PGMDE Support Portal.

#### **Cover Sheet** He Inter Deanery Transfer (IDT) February 2024 Window SUPPORTING DOCUMENT COVERSHEET By signing this coversheet, you are confirming that the statement written and signed for on the attached supporting document is still valid. For attention of the trainee: This is also relevant when providing former evidence that will be outdated at time of application You also agree to all the terms and conditions listed on that supporting document as the counter-signatory to the trainee applying for National IDT. The template of this document must remain true to the original upon final application submission. This document must not be signed more than 4 weeks prior to the opening of the application window in which the trainee is applying Doing so will void this form. Please sign and date only the appropriate box. **Required Signatory** Signature Date Nam Type edical professional o A1 cupational Health ledical professional o A2 ccupational Health ofessional neral Practitioner в needs to be a avalified GP), or Social Worker



### Criterion 1A– Your own Disability Supporting Document A1

A1	Supporting Document A1 FEB Criterion 1A: Own Physical disability (Part 1) (Page 1 of 4)	A1 Supporting Document A1 Criterion 1A: Own Physical Disability (Part 2) FEB (Page 2 of 4) 2024	A1	Supporting Document A1 Criterion 1A: Own Physical Disability (Part 2) (Page 3 of 4)	FEB 2024	A1	Supporting Document Al Criterion 1A Own Physical disabilit (Page 4 of 4)	L FEB 2024
PART 1 - For c	ompletion by the trainee	PART 2 - For completion by Occupational Health Physician, GP or medical specialist	PART 2	continued – For completion by Occupational Health Physician, GP or medical specialist		PART 2 continued - Fo	or completion by Occupational Health Physician	, GP or medical specialist
Details of the	ne.		How long	g have you known the trainee?	months			
Summer		This document must be submitted by the trainee in support of an application for a National Inter Deanery	Please br	ietly describe the current medical condition or disability:		DECLARATION		
Sumaria.		Transfer under the criterion of a Physical disability.				To be slatted by Occupa	tional Health Physician, GP or medical specialist inv	olved in the treatment of the trainee
ADDIVEL		The person whose details are above is a medical trainee applying for a transfer to a different training region because of				Longform that:		
		a charge in creationation out to a triplea onescot. This descents is exceeded to confict that the besides has a Rhestel distribute as defined by the Ferrilly, but 2000, for						
Review for		which treatment is an absolute requirement and is required to take place in the geographical area the trainee has availed to relaxiate the an confirmed by unknown from their conventional likely Devicing CP leads to be a confirmed.				<ul> <li>I am not related</li> </ul>	to the trainee by birth or marriage	
Politicade:		GP), or medical specialist providing treatment.				<ul> <li>I am not in a pe</li> <li>I am a medical p</li> </ul>	rional relationship with the trainee nor live at the sa professional involved in the regular care of the traine	e address
		To support bit/her application s/he requires statements from their Occupational likelith Physician, GP or medical analysis to which they should	Proto and a			The information     I am prepared	I have provided on this document is correct and tru- to be contacted by the National Inter Deanery Tr	thful rander team to discuss this information if
Declaration b	y the trainee:		Luste dro	sagrout.		necessary.		
I confirm that:		<ul> <li>contine the physical disability</li> <li>describe the nature of the orgoing treatment and frequency of follow up required;</li> </ul>	is the tra	inee's condition a disability as defined by the Equality Act 20007 Yes 1	•	Name:		
<ul> <li>The infe</li> </ul>	ormation I have provided in this supporting document is correct and truthful and that it	<ul> <li>state why the reasonable adjustment of a transfer needs to be made;</li> <li>state how a move would support the trainee in their change of circumstances.</li> </ul>				Destaurings		
matcher Lunders	s the information supplied on my application form. Land that failure to provide the National IDT team with correct and truthful information may	Please complete and sign PART 2 of this form and return it to the trainee for submission.	Please de	scribe the nature of the on-going treatment and the frequency of follow up required:		status/role:	GMC	no:
result in	my application being withdrawn and/or referral to the GMC.	The information provided within this document will be reviewed by the National Inter Deanery Transfer				Simularies	Date	
<ul> <li>Ins do requires</li> </ul>	to ment has not been exited by mysel or one signatory other than to provide information d to answer the relevant sections.	team which is an administrative team with no clinical experience or knowledge. By signing the previous name and submitting this document as part of the National III andiration process, the trainee has eisen				-		
<ul> <li>I give m Deanery</li> </ul>	y permission for all the information in this document to be shared with the National Inter Transfer team and relevant parties if necessary.	consent for this information to be shared with the team.				Address:		
<ul> <li>Lgive m and eva</li> </ul>	y permission for information in my application to be used in an anonymous form for review luation of the processes and outcomes of the National Inter Deanery Transfer process							
Signature:						Postcode:		
Print Name:			Please st	ate why the reasonable adjustment of a transfer needs to be made and how a move would supp	rt the trainee	Phone number		
			in their c	hange of circumstances:		for queries:		
Date:								
			r l					
					[			

#### PART 1 – For completion by the Trainee

This section of the form is for you to complete with your personal details, there is also a declaration for you to sign

### PART 2 – For completion by Occupational Health Physician, fully qualified General Practitioner or medical specialist

This section must be completed by your Occupational Health Physician, General Practitioner or medical specialist, outlining your condition and the treatment and follow up you require. It is imperative it is confirmed that you have a disability as defined by the Equality Act 2010 on the form. You will not be deemed eligible if this section of the form is not completed. If additional space is required to complete this section, this should be continued on letter headed paper.



### Criterion 1B – Your own Disability – Mental Health Supporting Document A2

A2 Supporting Document A2 FEB Criterion 1B- Own mental health disability (Part 1) FEB (Page 1 of 4) 2024	A2 Supporting Document A2 Criterion 18- Own mental health disability (Part 2) (Page 2 of 4) FEB 2024	Supporting Document A2         FEB           Criterion 1B- Own mental health disability (Part 2) (Page 3 of 4)         FEB	A2 Supporting Document A2 FEB Criterion 18- Own mental health disability (Part 2) (Page 4 of 4) 2024
PART 1 - For completion by the trainee Details of trainee:	PART 2 – For completion by Occupational Health Physician, GP or other Registered Clinician providing care for the individual	PART 2 continued – For completion by Occupational Health Physician, GP or other Registered Clinician providing care for the individual How long have you known the trainee? years months	PART 2 continues - For completion by Occupational nearth Physician, up or other negistered Clinician providing care for the individual
First Name:	The information provide a distance of the interference of the material transfer of an application for a National Inter Deanney Transfer under the critication of a month health disability. The person whose details are able to a monthal theorem payling for a transfer to a different training region because of a change in crussistication of the person of the perso	Please bindly describe the current medical condition or disability:       Oute of diagnosis:       Cose the trainee have an ongoing mental health condition that requires treatment       Cose the trainee have an ongoing mental health condition that requires treatment       Cose the trainee have an ongoing mental health condition that requires treatment       Please that in adulter right har would improve management of their       Please describe the nature of the on-going treatment and the frequency of follow up required:	DECLARATION         Table signed by Occupational Health Physician, GP or other registered dinkian providing treatment of the trainer conferent time.         Learning of the set of t

#### PART 1 – For completion by the Trainee

This section of the form is for you to complete with your personal details, there is also a declaration for you to sign

### PART 2 – For completion by Occupational Health Physician, fully qualified General Practitioner or other registered clinician providing care for the individual

This section must be completed by your Occupational Health Physician, General Practitioner or medical specialist, outlining your condition and the treatment and follow up you require. It is imperative it is confirmed that your Mental Health condition is receiving ongoing clinical treatment on the form. You will not be deemed eligible if this section of the form is not completed. If additional space is required to complete this section, this should be continued on letter



**Criterion 2 – Primary Carer Supporting Document B** 

B Criterion 2: Primary Caser Responsibilities (Part 1) FEB (Page 1 of 4) 2024	B Supporting Document B Criterion 2 - Primar Responsibilities (Part 1) (Page 2 of 4) FEB 2024	B Supporting Document 8 Criterion 2 Primary Cale (Page 1 of 4) (hape 3 of 4) 2024	B Supporting Document B FEB Criterion 2 - Primary Carer Responsibilities (Part 2) FEB 2024
Andrea Tables Andrea	Billow are some considerations to aid in local discussion for supports: Tow ail supports mechanisms, been considered, including local intering supports splices to training and reasonex? Some ail supports mechanisms, been considered, including local intering supports any notice integrate and endouted working beam, are ansagement in places to aid menagement of tho?	PART 2 – For completion by the distanced Postillioner (nexts to be quarted GP), or Stanial Worker of the processing of the by the application of the by the application. The method advances of the dealering or method according on the process hereing careful for an engineering charac- comments in to complete hits the applications in the process and the the process. Performance cares were meet the	PART 2 - For completion by the General Practitioner or Social Worker of the person being cared for by the applicant.
Part state:           Excels of Person Range game Ran           Location           Address	DECLAMANDON Examinent management of a remparability of the sequence of a sense of and fourthele grad that it marks in the intermediate on angular data are sequence of the sense of the sense and fourthele laterastics may result in my application being subfaces and/or intermediate the DLC. The data concerns the sense these are being and sense of the sense that the provide information required to the sense of the sense of the sense of the s	proton exit, a structure, on the researching that the attraction of the attraction o	Lasefure that:  I and new 12 more that the set of the
Enter of both: For calar. Enter of both: Enclose. Enclose.	Lyser my perceivation for all the laforeneation in this discussed to be achieved with the Statistical Inter Cassary Tracket warran and indexing particle if accession, I gave my perceivation for information in my applications to be well as a <u>Alloyable</u> form for molece and evaluation of the procession of the National Inter Cassery Tracket process. <u>Nature</u>	New long you have known the particle being cared for by the trainee?           Years         Monthe	Name GMC na (M
This disconnect must be submitted by the trainea in support of an application for a Netland Inter Deamery Teacher under the primary state utilization. In the support of the primary state of the support of the support of the support of the support of the support is the support of the support	Spaler	Basis the parsing gap care for your must the definition of a faculatity as califord in the Secularly 442 2010, or do they have significant if handwith the quices the integrations of handwith and the security of the secure secure security of the security of the security of the security	Sgrature Data:
a complete the queter loss occurs. The complete decounsels, against sets are enclosed that the confidential modulal deals of the panese careal for which of the contrary dynamics of the barranal stee Dealerry Teacher taxes. Instead, a clear indicators of the level of each provided by the against church hardware.			Pastender Phone aunthor for quarkes:

#### PART 1 – For completion by the trainee.

This section of the form is for you to complete with your personal details, and the details of the person you are the primary carer for. There is also a declaration for you to sign.

#### PART 2 – For completion by a fully qualified General Practitioner or Social Worker of the person being cared for by the applicant.

This section must be completed by the General Practitioner or Social Worker of the person you are the primary carer for. They should write a report on the level of care you provide and sign the declaration. It is imperative that it is confirmed on the form that the person that you are the primary carer of has significant ill health and/or is disabled as defined by the Equality Act 2010. You will not be deemed eligible if this section of the form is not completed. If additional space is required to complete this section, this should be continued on letter headed paper.



### **Guide to Completing an IDT Application & Supporting Documents Evidence – Criterion 3 Parental/Guardian Responsibilities**

	REGISTRAT	TON DISTRIC	т	County Name					_n	
Birth Ye	Nor BIRTH in th	e Sub-district o	r (1738)	Sub-district Name	in in	the Cou	nty Name	sur de la composition		dimension (
clamas	- 14	2	3	4	5		7	×		10
40	When and where been	Name, if any	Ses.	Name and surnasse of father	Name, namane and maiden sumane of mether	Occupation of father	Signature, description and residence of informati	When registered	Signature of registrar al	Name cetered her registration
		1	1	-	Mother's		Signature,	1		
Col. No.	Date of Birth Place of Birth	Forname	Sex	Father's	Mother's Forname	Father's	Signature, Description and	When	Signature	$\square$
Col. No.	Date of Birth Place of Birth	Forname	Sex	Father's Forname and Surname	Mother's Forname and Surname Maiden Name	Father's Occupation	Signature, Description and Residence of Informant	When Registered	Signature of Registrar Registrar	
Col. No.	Date of Birth Place of Birth	Forname	Sex	Father's Forname and Surname	Mother's Forname and Surname Maiden Name	Father's Occupation	Signature, Description and Residence of Informant	When Registered	Signature of Registrar Registrer	
Col. No.	Date of Birth Place of Birth	Forname	Sex	Father's Forname and Surname	Mother's Forname and Surname Maiden Name	Father's Occupation	Signature, Description and Residence of Informant	When Registered	Signature of Registrar Reglater	
Col. No.	Date of Birth Place of Birth	Forname	Sex SA y in the	Father's Forname and Surname	Mother's Forname and Surname Maiden Name	Father's Occupation	Signature, Description and Residence of Informant	When Registered	Signature of Registrar Reglanar	

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	
No. of ontry	Date of entry	Name of adopted child	Sex of adopted child	Name and surname, address and occupation of adopter or adopters	Date of birth of child	Date of adoption order and description of court by which made	Signature of Officer deputed by Registrar General to attest the entry	
16875	Eighth September 1931	John Harold	Mater	Harold James PETERS 8 Vision Street, Hatou, 6 (a Transport Worker) Maud PETERS (Vite of Jabova) of the same address	Thirteenth December 1928	Stokenth June 1031 Goung Borough of Goung Borough of Swanses	Chas M Watts	/

Here are examples of a full birth certificate and a full adoption certificate. Both certificates contain details of the parent/legal guardian of the child.

The birth certificate must have the full name of the child(ren).

The third example is of a short birth certificate, detailing only the child's name. This type of certificate is **not** acceptable evidence.

ERTIFICA	TE OF BIRTH
Name and Surname	Nisty Lily STEVENS
Sex	Female.
Date of Binh	Thirty-first January 1998
Place Registration	Chatham
Binh Sub-district	Medioay
I, Michael A. B for the sub-district of Registration District of certify that the above p a register in my custod	vidge Registrar of Births and Deaths Medway in the Chatham do hereby iniculars have been compiled from an entry in
Date 23/02/1998	Michael HS de Registere of Birthe and Desithe



# Guide to Completing an IDT Application & Supporting Documents Evidence – Criterion 3 continued

Trainees applying under Criterion 3 must also provide supporting evidence as detailed below:

Trainees applying under Criterion 3 must also provide supporting documentation to evidence the need to transfer to the prospective region. The evidence must include the full address of the establishment and full name of relevant person(s).

- If you are applying because your partner has a job/job offer in another region and this affects your parental responsibilities, you will need to provide evidence of their employment (e.g. signed work contract)
- If you are applying because your child(ren) family support live in another region, you will need to provide proof of address of your partner / family members living in the prospective region (e.g. utility bills dated within 6 months, phone bills dated within 6 months, bank statement dated within 6 months, tenancy/mortgage agreement, etc.)



### Guide to Completing an IDT Application & Supporting Documents Evidence – Criterion 4 Committed Relationship and Pregnancy and IVF

You must provide supporting documentation to evidence the need to transfer to the prospective region as a result of your committed relationship (or breakdown of)

- · If you are applying because your partner has a job offer in another region you will also have to supply evidence of this
- If you are applying because your partner lives in another region you will have to supply evidence of your partner's residence in the region that you wish transfer to.
- An official bill dated within 6 months of application clearly stating your partners name and address.
- Utility bill (with full name of your partner, dated within 6 months of application submission);
- Bank statement (with full name of your partner, dated within 6 months of application submission);
- Mortgage/tenancy agreement (with full name of your partner);

The above is not an exhaustive list, the National IDT team will accept any reasonable evidence.

• You are able to apply if you or your partner are pregnant or undergoing IVF treatment. You will need to provide a GP or Midwife letter of confirmation and evidence of need to move to your requested region.



# Guide to Completing an IDT Application & Supporting Documents Evidence – Criterion 4 The breakdown of a Committed Relationship

• Please give explanation about the breakdown of your relationship on the application form.

• You will need to detail how your circumstances have changed in relation to the breakdown of the relationship. You will also need to confirm why you have selected the region(s) in your preferences and how moving to the chosen region(s) will assist your current situation.



# Guide to Completing an IDT Application & Supporting Documents Evidence – Criterion 5 Other

There is no supporting document or personal evidence required for those applying under this Criterion.

However, the mandatory supporting documentation mentioned in the Guide within the IDT website is required for the application to be deemed eligible.

At a minimum, this will include:

- Most recent ARCP
- Any Academic documentation where applicable



### **Guide to Completing an IDT Application & Supporting Documents Evidence - Additional Requirements Academic Trainees**

#### Academic Trainees Transfer of Academic Funding

If you are on an Academic Clinical Fellowship (ACF) or a Clinical Lecturer (ACL) training programme and you intend to transfer the funding of your academic award you are required to provide additional documents. Please note that the requirements are different depending on what nation you train in.

#### Academic Trainees in NHS England

If you are an academic trainee within an NHS England region, you are required to provide a letter of agreement from both your current academic provider (Medical School or Higher Education Institution holding the ACF or CL award) and the academic provider you wish to move to. This written confirmation should state that the releasing institution agrees to the NIHR funding being released, and that the receiving academic institution is able to deliver the academic training.

You are also required to provide a letter of agreement from the NIHR for the transfer of your funded award, or where the award has been locally funded, the agreement of your funding body. You are required to supply evidence of these agreements at the time of application.

Please note that support of the transfer of funding, does not guarantee an IDT. This is contingent on the availability of a suitable clinical training post, which will need to be identified by local regions following the anonymous transfer of information by the National IDT Team.

#### Academic Trainees in other Health Education Areas

If you are an academic trainee within Northern Ireland Medical & Dental Training Agency, NHS Education for Scotland or Wales Deanery, you should approach your Academic Leads and Postgraduate Deans in order to have your individual circumstances considered. You will need to provide evidence of their support at the time of application if it is agreed.

For all ACF / CL queries, please refer to the <u>NIHR website</u> directly.



### **Guide to Completing an IDT Application & Supporting Documents** Evidence - Additional Requirements Academic Trainees & Out Of Programme (OOP)

### Academic Trainees Relinquishing Academic Funding

If you are an academic trainee and you intend to relinquish your academic award, you will not be required to provide any academic specific documents to support your IDT application.

### **Out Of Programme (OOP) Trainees**

If you are currently on a period of approved time out of programme (OOP), you are required to provide a copy of your last clinical ARCP Outcome form whilst in training, along with your last OOP ARCP Outcome form (if this has been issued at the time of application). **You are required to provide the documents at the time of application.** 



### Guide to Completing an IDT Application & Supporting Documents Further Information

Further information on the national Inter Deanery Transfer process can be found within the IDT webstie: <a href="https://medical.hee.nhs.uk/medical-training-recruitment/medical-specialty-training/inter-deanery-transfers-idt">https://medical.hee.nhs.uk/medical-training-recruitment/medical-specialty-training/inter-deanery-transfers-idt</a>

The National Inter Deanery Team do not provide a telephone service. If you have any queries, please first view the <u>frequently asked</u> <u>questions categories</u> on the <u>PGMDE Support Portal</u>. If your query remains unanswered, please contact the team using an <u>IDT query form</u> on the portal.

All information are updated between IDT windows, so please ensure that you fully read the guidance and documentation for the window in which you are applying.

Updated regional IDT contact information can be accessed <u>here</u>. The document is titled 'Regional IDT Contacts.

Please ensure you do not forward any messages to our auto-reply as these messages are not received by the IDT team. Please only direct reply to any message received from the team or set up a <u>new ticket</u> via the PGMDE Support Portal.